

From: Louis S. Harvey [lharvey@dalbar.com]
Sent: Friday, May 22, 2009 8:54 AM
To: EBSA, E-ORI - EBSA
Cc: bclong@cox.net; 'Courtney O'Leary-Lima'; 'Darcy Orr'
Subject: Target Date Fund Joint Hearing

Attachments: image001.jpg
Ladies and Gentlemen;

Please consider this our written request for DALBAR, Inc. to testify at the referenced hearing.

Testimony will be based on our extensive research and auditing experience in both securities industry and with employer sponsored retirement plans. Specifically applicable to this hearing is our experience in auditing investment funds and models for compliance with current QDIA regulations.

Testimony will consist of three parts:

- 1) Issues not addressed in current regulations (5 mins)
- 2) Frequent non-compliance and misuse of existing regulations found (5 mins)
- 3) Suggested changes in regulations (5 mins)

Thank you for your consideration.

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